

SEEKING FUNDING TO
GROW OR CONSOLIDATE
YOUR BUSINESS?



JANUS VENTURE FINANCE
A FRESH APPROACH TO BUSINESS FUNDING



JANUS

VENTURE FINANCE



A FRESH APPROACH

If you are a **business** seeking to raise £250,000 - £5m for consolidation or growth we can help you.

If you are a **professional advisor** with a client who cannot raise the finance needed through traditional channels, we can help you.

If you are a **lender or funding provider** and have an opportunity where you cannot extend borrowing further, or where there may be a need for some restructuring before you feel comfortable to do so, we can help you.

Janus Venture Finance provides **short-term mezzanine funding** (between 3 months and 364 days) for businesses and professional firms.

We take a **broad view of security**, looking not just at property and plant and machinery, but more widely at areas such as work in progress or order books, intellectual property, book debt or personal guarantees.

A **simple application process** means we can focus on giving a rapid response to all enquiries. On suitable applications we aim to produce an in principal offer in 7 days and our typical completion is within 28 days.

TRACK RECORD

Janus Venture Finance has a track record of successfully assisting manufacturing and services businesses, as well as professional firms, to raise finance for growth and development. We can also assist with cash injections to help you consolidate or restructure following difficult trading periods.

We can help finance:

- **Joint venture partnerships**
- **Acquisitions**
- **Management Buy-ins or Buy-outs**
- **Stock financing**

We will consider distressed company proposals and any other well-planned business activity, including acquisitions from insolvency sources.

Unfortunately, start-up business proposals are not suitable for our type of funding structure. However, we will look at any business that has been established for at least 12 months with a successful track record, a sound product or service and, most importantly, a good management team.

“ If you are a business seeking to raise £250,000 - £5m for consolidation or growth we can help you...once we have your details we focus on providing a rapid response to your enquiries, aiming to make an in principle offer where possible within 7 days.”

“We work in partnership with lenders and providers of funding to assist companies who may not be able to extend their borrowing from regular sources any further, or where there may be a need for some restructuring before more traditional finance can be provided.”

HOW IT WORKS

We recognise that the process of raising cash can often feel like a lengthy one, taking valuable time away from the day-to-day running of your business. That's why we've taken a fresh approach.

Our application process is simple and uncomplicated. You can download an application form by visiting janusventurefinance.co.uk and either return it to us by post, by fax or you can call us on **0207 237 8500** with your information to hand and talk us through it.

Once we have your details we focus on providing a rapid response to your enquiries, aiming to make an in principle offer where possible within **7 days**. Our typical completion times are within **28 days** of agreement.

But our assistance isn't just in finding the finance.

Through our network of associates we can assist you with:

- **General accounting and taxation advice to help you structure the right deal for you and your business**
- **Business planning to present the best picture to investors**
- **Due diligence**
- **Legal and contractual services to complete agreements**
- **Deferred interest or capital repayment facilities**
- **Access to exit funds at the end of the mezzanine period**
- **Advice on associated funding**
- **Equity funding**

“...a broad view of security, looking not just at property and plant and machinery, but areas such as work in progress, order books, intellectual property, book debt or personal guarantees.”

SECURITY CONSIDERED

Janus Venture Finance is unusual in being able to take a much broader view on the security available to secure funding than traditional lenders.

We will consider:

- Property
- Plant and Machinery
- Personal Guarantees
- Debentures
- All Asset Debentures
- Intellectual Property
- Work In Progress
- Book Debts
- Your Order Book
- Stock
- Insurance Bonds
- Share Portfolios
- Policies

For examples of recent deals please visit our website:

www.janusventurefinance.co.uk

CONTACTING US

If you have an opportunity where our mezzanine funding could help; you have a client who you are seeking to package a deal for; or you are interested to find out more about our investment opportunities, you can contact us in the following ways:

Professional Advisors (please call):

Jonathan Wooller - 01322 424 594

Investors (please call):

Colin Ellis - 01322 424 594

General Enquiries (please call):

Head Office - 01322 424 594

Email - info@hoskynchild.co.uk

Businesses Looking For Funding

Please complete our application form and return it to us. Once we have your details we focus on providing a rapid response to your enquiries, aiming to make an in principal offer where possible within 7 days.

To obtain an application form please phone or email our general enquiry line, or download from our website.

More Information?

Go online - www.janusventurefinance.co.uk

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